

# Joseph Bellantoni, MBA, LUTCF

## *Investment Advisor Representative*



*Assisting individuals, families and businesses in the accumulation and protection of wealth.*

- *Financial Needs Analysis*
- *Investment Management*
- *Estate Conservation*
- *Executive Benefits Design*
- *Retirement Income Planning*
- *Business Succession Strategies*
- *Insurance Needs Analysis*
- *Education Funding Strategies*
- *Charitable Giving Strategies*

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Joseph Bellantoni is a representative Centinel Financial Group, LLC, a member of the John Hancock Financial Network. Joseph attended Iona College in New Rochelle, New York where he graduated with a BBA in Finance and minor in Economics in 1975. He received his MBA in marketing from Iona College in 1981.

Prior to joining Centinel, Joseph worked for County Trust Company in Tarrytown, New York as the Vice President and Business Development Officer from 1966-1979. He worked for Marine Midland Bank in New York, New York as the Vice President and Director of Marketing for the Eastern Region from 1979-1981. He then worked at Shawmut Bank in Boston as the Senior Vice President of Retail Banking Operations from 1981-1989. In 1989, Joseph worked for Equibank in Pittsburg as the Executive Vice President of Retail Banking Operations.

Joseph strives to do what's in the best interest of his clients. He believes that everyone should do what they say they are going to do and should not make promises that they cannot keep. Joseph enjoys being able to serve his clients with what they need and want. Joseph was a part of the John Hancock President's Honor Club in 1991 and a part of the John Hancock President's Cabinet in 1992. From 1992-2001, he served on the Hanover School Committee while being the Chairman of the Board of the North River Collaborative from 1993-2001. Joseph is also a New England College of Finance faculty member and seminar leader and has been a member of NAIFA since 1990. Joseph has held various positions in NAIFA, from the Chairman of the Membership Committee to board member. Joseph has been a member of the Massachusetts Restaurant Association since 2006.

In his free time, Joseph enjoys cooking, gardening, and traveling. He currently resides in Hanover, Massachusetts.



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