

George A. Bernet, CFP[®], CMFC[®], CRPC[®]

Investment Specialist



Assisting individuals, families and businesses in the accumulation, management and protection of wealth.

- *Comprehensive Financial Planning*
- *Retirement Income Planning*
- *Insurance/Risk Management*
- *Investment Management*
- *Estate Planning*
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- *Executive Benefits Design*
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George A. Bernet is a representative of Centinel Financial Group, LLC. George spent several years working in the computer industry and then in real estate development after he completed his Master's in Business Administration (MBA) from Northeastern University in Boston, Massachusetts in 1980. Shortly after joining Centinel, in 1992, George acquired the Certified Financial Planner designation (CFP[®]) and has built his practice focusing on wealth management, retirement income planning and asset protection.

George believes in providing his clients with comprehensive financial planning strategies that are tailored to their unique needs. By conducting an in depth analysis, he assists individuals, families and businesses in better understanding their current situation and the steps they need to take in order to reach their retirement goals and estate planning objectives.

George is also the Investment Specialist for Centinel Financial Group. As a Chartered Mutual Fund Counselor (CMFC[®]) and Chartered Retirement Planning Counselor (CRPC[®]), George provides the firm's clients with support that includes investment analysis, asset allocation and portfolio management, with a focus on retirement planning. He is a qualifying member of the Million Dollar Round Table (MDRT), the premier association for financial services professionals, for over 5 years.

George was born and raised in New Jersey and now resides in Needham, Massachusetts with his wife, Marcia, and daughter, Caroline. He is an active member of the National Association of Insurance and Financial Advisors (NAIFA) and the Financial Planning Association (FPA). George enjoys travel, golf, scuba diving and motorcycles.

