

Amy Doherty, CLTC

Investment Advisor Representative



Assisting individuals, families and businesses in the accumulation and protection of wealth.

- *Financial Needs Analysis*
- *Investment Management*
- *Estate Conservation*
- *Long Term Care Insurance Planning*
- *Executive Benefits Design*
- *Retirement Income Planning*
- *Business Succession Strategies*
- *Insurance Needs Analysis*
- *Education Funding Strategies*

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Amy Doherty is a representative of Centinel Financial Group, LLC in our Osterville Office, specializing in detailed financial analysis and Long Term Care planning. She enjoys working with women, individuals and families who prefer to take a more precise look at their financial situation. Her teaching and analytical background helps her to work with clients to create the right combination of investment, retirement income and wealth protection strategies. She is dedicated to providing her clients proper recommendations and superior service.

A graduate of Boston College, Amy is an accomplished professional business woman with a background in the development and management of corporate finance and business systems. In addition to completing all of her advisory licensing requirements, Amy attained a certification in Long Term Care Planning and is taking classes toward the completion of her Certified Financial Planner™ (CFP®) designation. Amy brings a positive and energetic attitude to the newest phase of her professional life.

Amy resides in Osterville with her husband, Sean, and their five children. She enjoys traveling and spending time with her family and friends. As an active member in her community, she is a volunteer at local road races and is treasurer of the Cape Cod Cycling Club. She sits on the committee for the Marilyn Baker Scholarship, which is awarded to a high school senior overcoming adversity in his or her life. She is also a member of the Osterville Business Professional Association. Amy loves to play paddle tennis, swim, run and cycle and has completed many triathlons, including Lake Placid Ironman.



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