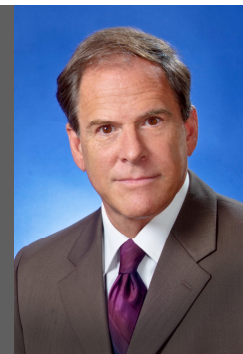


# Dana P. Hardy, Jr., LUTCF

## *Investment Advisor Representative*



*Assisting individuals, families and businesses in the accumulation and protection of wealth.*

- *Financial Needs Analysis*
- *Investment Management*
- *Estate Conservation*
- *Executive Benefits Design*
- *Retirement Income Strategies*
- *Business Succession Strategies*
- *Insurance Needs Analysis*
- *Education Funding Strategies*
- *Charitable Giving Strategies*

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Dana Hardy is a representative of Centinel Financial Group, LLC, an innovative financial services organization that specializes in assisting individuals, families and businesses in the accumulation and protection of wealth.

Dana has a lengthy tenure with the firm, and the financial services industry, beginning his career in 1972. His accomplishments in this industry are numerous including achieving Lifetime Member status of the Million Dollar Roundtable, the premier association for financial professionals, and a Hall of Fame member through his work with John Hancock Financial Network.

Dana's philosophy in working with individuals and businesses is to gain a full understanding of his clients' current financial situation to help center on their goals and objectives. After conducting an analysis, Dana then makes recommendations and assists in implementing solutions that are tailored to their unique issues and needs.

Outside of his practice, Dana enjoys skiing, equestrian-related activities, tennis, sailing, and entertaining at his antique home in Pepperell, Massachusetts.

