

Eileen F. Holzman, ChFC[®], CLTC

Financial Advisor



Assisting individuals, families and businesses in the accumulation and protection of wealth.

- *Comprehensive Financial Planning*
- *Investment Management*
- *Estate Planning*
- *Retirement Income Planning*
- *Insurance Needs Analysis*
- *Education Funding Strategies*

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Eileen Holzman has worked in the financial services industry for over 28 years. In 1990, she joined Centinel Financial Group, LLC after receiving her Masters in Business Administration from Suffolk University in Boston, Massachusetts. Shortly after joining the firm, Eileen acquired her ChFC[®], Chartered Financial Consultant designation, an advanced certification of study covering estate, retirement and financial planning. Recently she acquired her CLTC designation, further supplementing the knowledge she delivers to her clients in the areas of Long-Term Care planning and protection of retirement income assets.

Eileen believes in providing comprehensive financial solutions to help meet the unique needs of her clients. She offers a wide array of products and services, through a number of insurance and investment companies. Eileen's years of experience, dedication to service, integrity, and strong ethical values, provide her clients with the relationship they seek with a trusted financial advisor.

Eileen has received numerous industry and company awards for recognition throughout her career, including awards for outstanding achievements in the field of financial services and superior quality client service. She is a qualifying member of the Million Dollar Round Table, the premier association of financial and insurance professionals, and a member of the National Association of Insurance and Financial Advisors.

Eileen is an active member of her community. She sits on the Advisory Board of the Andover Coalition to Education (ACE), and has been a member of the South Elementary School Parents Advisory Committee (PAC) for over 12 years; where she has volunteered extensively and has held several leadership roles. She has served as President of Quota International of Andover, an organization which raises awareness and funds for disadvantaged women and children. Eileen resides in Andover, Massachusetts, where she has lived for over 26 years, with her husband, Chris Penta, and sons, Christopher and Nicolas. She enjoys skiing, fine dining, theatre and the arts, and is an avid supporter of education and charities that benefit disadvantaged children and women.

