

Steven M. Iovanna, CLTC

Investment Advisor Representative



Assisting individuals, families and businesses in the accumulation and protection of wealth.

- *Financial Needs Analysis*
- *Investments*
- *Retirement Income Strategies*
- *Estate Conservation*
- *Executive Benefits Design*
- *Employee Benefits*
- *Business Succession Strategies*
- *Insurance Needs Analysis*
- *Education Funding Strategies*
- *Charitable Giving Strategies*

Centinel Financial Group, LLC
462 Plain Street
Marshfield, MA 02050

Phone: 781.837.9921 x4112
Facsimile: 781.834.2926
E-mail:
siovanna@centinelfg.com
www.centinelfinancialgroup.com

Steven Iovanna is a representative of Centinel Financial Group, LLC's Marshfield office, a member of the John Hancock Financial Network. Steven joined the firm in 2006 after receiving his Bachelor's degree in Economics/Finance from Southern New Hampshire University in Manchester, NH.

Steven believes in providing comprehensive financial solutions to meet his clients' needs. He assists individuals, families and businesses in defining and realizing their financial goals and objectives. He can provide a wide range of products and services to help meet the needs of his clients, as a representative, and through an extensive network of experienced professionals.

Steven has the ability to work with individuals at any stage of their life. Whether it be a young family just starting out, or a family about to enter retirement, he makes a point to take a personalized approach when working with his clients. An advocate of the insurance and investment industry, Steven prides himself in his integrity, his ethical behavior and his dedication to provide his clients with proper recommendations and superior service.

Born and raised in Plymouth, MA, Steven currently resides in Carver, MA. He enjoys golfing and fishing. He is also an active member of NAIFA and SNHU alumni club.



Member of John Hancock Financial Network