

Curtis M. Kelley

Investment Advisor Representative



Assisting individuals, families and businesses in the accumulation and protection of wealth.

- *Financial Needs Analysis*
- *Investments*
- *Retirement Income Strategies*
- *Estate Conservation*
- *Executive Benefits Design*
- *Employee Benefits*
- *Business Succession Strategies*
- *Insurance Needs Analysis*
- *Education Funding Strategies*
- *Charitable Giving Strategies*

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Curtis Kelley is a representative of Centinel Financial Group, LLC, a member of the John Hancock Financial Network. Curtis joined the firm after graduating Magna Cum Laude from Bentley University with a Bachelor's degree in Corporate Finance and Accounting and a minor concentration in Information Technology. Curtis has two years of previous experience in the financial services industry with a large wirehouse in the Northeast Region.

Curtis focuses on assisting individuals, families, and businesses in the accumulation and protection of their wealth. He believes that maintaining a long-term perspective through the process of financial goal setting is paramount in building a successful financial future. Curtis follows a discipline that puts the unique needs of his clients first, and places emphasis on relationships built on trust and respect. He provides innovative solutions through a wide range of products and services, both as a registered representative and through an extensive team of financial and business professionals.

Curtis was raised in Manchester, New Hampshire and currently resides in Billerica, MA. He is an active member of his community and enjoys hockey, tennis, golf and motorcycling.



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