

Alan R. Melanson, CFP®

Financial Representative



Assisting individuals, families and businesses in the accumulation, management and protection of wealth.

- *Financial Strategies*
- *Retirement Income Strategies*
- *Insurance/Risk Management*
- *Investments*
- *Estate Conservation*
- *Education Funding Strategies*
- *Executive Benefits Design*
- *Retirement Plans*

Alan R. Melanson is a representative of Centinel Financial Group, LLC in Bourne, Massachusetts. With over ten years of experience in the financial services industry, he specializes in comprehensive financial strategies, including working with high net worth clients on risk management, investments, estate conservation, creative individual retirement account distribution designs, education funding strategies, charitable giving and long-term care insurance. He works with small business owners on coordinating their personal financial program with their business succession plan.

Alan is actively involved in the financial services industry, including the Financial Planning Association-Massachusetts Chapter (FPA) and the National Association of Insurance and Financial Advisors (NAIFA). During his career he has been active in civic and charitable work with such organizations as local Chambers of Commerce, the Alzheimer's Association, American Red Cross, March of Dimes, and Habitat for Humanity.

Alan was born and raised in Norwell, Massachusetts and now resides in West Harwich, Massachusetts with his wife, Valerie; son, John Henry; and two dogs. He enjoys participating in community events, scuba diving, camping, cycling, and other outdoor activities.

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