# Brian J. Quinn, CFA, CEBS

## *Financial Representative*

*Assisting individuals, families and businesses in the accumulation and protection of wealth.*

- *Financial Needs Analysis*
- *Investments*
- *Retirement Income Strategies*
- *Estate Conservation*
- *Executive Benefits Design*
- *Employee Benefits*
- *Business Succession Strategies*
- *Insurance Needs Analysis*
- *Education Funding Strategies*
- *Charitable Giving Strategies*

Brian Quinn is a representative of Centinel Financial Group, LLC, a member of the John Hancock Financial Network. Brian graduated from Colby College in 1991 and started at Putnam Investments soon after graduation. He has spent 17 years in the investment industry managing working with retirement plan sponsors on accounts ranging from start-up plans to plans with up to $250 million in assets. He developed many tools to aid participants in gauging their success in saving for retirement.

Brian acquired the Certified Employee Benefits Specialist (CEBS) designation in 2001. In 2009 Brian became a CFA charterholder. To become a CFA charterholder, one must pass three rigorous exams and annually certify your commitment to some of the highest ethical standards in the financial industry.

Brian was raised in Canton, MA and currently resides, in Foxboro, MA with his wife Lisa, and their three children Alexandra, Dylan, and Macy. Brian is an active member of his community. He is a member of the CFA society, the Greater Boston Chapter of ISCEBS and the Boston Securities Analysts Society. Brian coaches Little League baseball, is a member of the Boyden Library Renovation Initiative, and a former member of the Foxboro Advisory Committee. He also enjoys playing hockey during the winter months and is a member of Foxboro Country Club.

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