

Adam J. Sherman, LUTCF, CRPS®

Financial Representative



Assisting individuals, families and businesses in the accumulation and protection of wealth.

- *Financial Strategies*
- *Investments*
- *Estate Conservation*
- *Executive Benefits Design*
- *Retirement Income Strategies*
- *Business Succession Strategies*
- *Insurance*
- *Education Funding Strategies*
- *Charitable Giving Strategies*

Adam J. Sherman is a representative of Centinel Financial Group, LLC in Sandwich, Massachusetts. Adam focuses his practice on assisting individuals, families and small businesses in the accumulation and protection of wealth and the design of employee benefits. With over 10 years of experience in the financial services industry, Adam provides a wide array of investment and insurance strategies. Through an extensive network of experienced professionals, he is able to develop strategies throughout the various stages of his clients' lives. He prides himself on being a resource to his clients and on building long-lasting relationships.

Adam is a graduate of Bridgewater State College with a degree in Psychology and is an active member of the Million Dollar Round Table, the premier association for financial professionals.

Through Adam's comprehensive review process, he helps you develop financial goals and measure your progress. Through an ongoing relationship, Adam helps you modify your financial direction based on changes in your lifestyle, economic and market conditions and financial priorities.

Adam is a proud resident of Kingston, Massachusetts.

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