Jack Turgel, ChFC®, LUTCF

Financial Advisor

Assisting individuals, families and businesses in the accumulation and protection of wealth.

- *Financial Needs Analysis*
- *Investment Management*
- *Estate Conservation*
- *Executive Benefits Design*
- *Retirement Income Planning*
- *Business Succession Strategies*
- *Insurance Needs Analysis*
- *Education Funding Strategies*
- *Charitable Giving Planning*

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Jack Turgel is a representative of Centinel Financial Group, LLC, a member of the John Hancock Financial Network. He has been in the financial services industry since 1986. Jack can provide comprehensive financial planning for individuals, families and business owners. Plans are designed to integrate the client's goals with the objective of providing solutions in the areas of wealth accumulation, asset protection, retirement income and long term care insurance. He has a particular affinity for business owners, having owned and sold a business prior to entering the financial services industry.

Jack's approach and philosophy is to listen carefully to find out what his client's objectives and goals are. Thereafter, a client will be presented with a number of options for their consideration. Once there is agreement on the goals and objectives, implementation will move forward. This whole process may take a series of meetings.

Jack graduated from Concordia University with a degree in Science. He completed his education in the industry by obtaining the ChFC (Charted Financial Consultant) and LUTCF (Life Underwriting Training Council Fellow) designations through the American College. He is a past qualifying member of the Million Dollar Round Table (MDRT) and continues to be active in a number of organizations, including the National Association of Insurance and Financial Advisors, the Society of Financial Services Professionals, The Boston Estate Planning Council and The Planned Giving Group of New England.

Jack and his wife, Cheryl, have three sons and they reside in Newton, Massachusetts.

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